

**Judge Hellerstein**  
UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

**'08 CIV 4565**

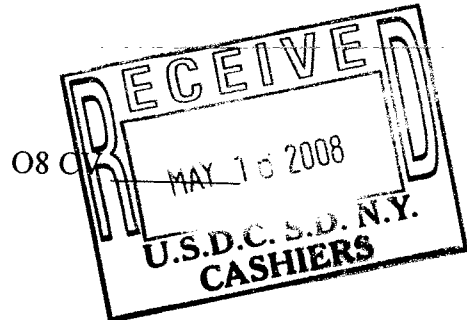
ANDERSON KILL & OLICK, P.C.,

Plaintiff,

v.

BRAY & GILLESPIE, INC.; BRAY &  
GILLESPIE MANAGEMENT, LLC; CHARLES  
A. BRAY, and JOSEPH GILLESPIE,

Defendants.



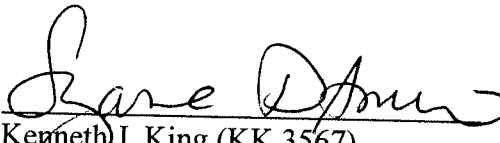
**DEFENDANT BRAY & GILLESPIE MANAGEMENT, LLC'S  
RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Bray & Gillespie Management, LLC hereby states that it does not have a parent corporation and that there are no publicly held corporations that own 10% or more of its stock.

Dated: New York, New York  
May 16, 2008

OF COUNSEL:

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Attorneys for Defendants Bray & Gillespie,  
Inc.; Bray & Gillespie Management, LLC;  
Charles A. Bray; and Joseph Gillespie

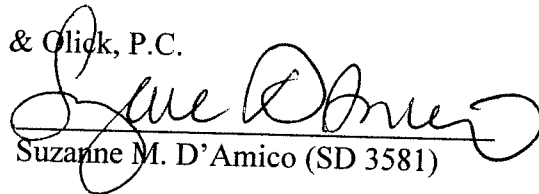
**CERTIFICATE OF SERVICE**

I, Suzanne M. D'Amico, hereby certify that on May 16, 2008, I caused a true and correct copy of the foregoing Defendant Bray & Gillespie Management, LLC's Rule 7.1

Corporate Disclosure Statement to be mailed via First Class Mail on the following counsel:

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Suzanne M. D'Amico (SD 3581)